



**COMPANY ANNOUNCEMENT
THE ONA P.L.C.**

Reference: ONA 35

Announcement date: 29 April 2026

The following is a Company Announcement being made by **THE ONA p.l.c.** (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority [CMR 5.16.3].

**Approval and Publication of the Audited Consolidated Financial Statements for the year
ended 2025**

QUOTE

The Company announces that during a meeting of the Board of Directors of the Company held earlier today the 29 April 2026, the Board of Directors resolved to approve the Audited Consolidated Financial Statements of the Company for the year ended 31 December 2025.

A copy of the Directors’ Declaration on ESEF Annual Financial Report of the Company is herein enclosed.

It is further announced by the Company that the Audited Financial Statements for the year ended 31 December 2025 of The Ona Real Estate Ltd, The Ona Property Development Ltd and The Ona Hospitality Ltd, being the Guarantors of the €16,000,000 4.50% secured bonds 2028-2034 Issued by the Company, were also approved.

The Audited Consolidated Financial Statements of the Company for the year ended 31 December 2025 together with the Audited Financial Statements of the Guarantors may be viewed on the Company’s website at <https://theonagroup.mt/investors/> .

The Ona p.l.c.
Reg. No. C 101370

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13, Lourdes Lane,
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UNQUOTE

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to read "K. Coppini".

Dr. Karen Coppini
Company Secretary

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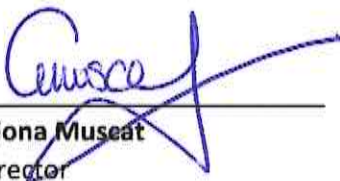
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**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Ms. Cliona Muscat and Mr. Francis Gouder, in our capacity as Directors of C 101370 The Ona P.L.C., hereby **certify**:

- i. That the Annual Financial Report for the year ended 31st December 2025 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF") and the Capital Markets Rules.
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, the Companies Act (Chapter 386 of the Laws of Malta).


Cliona Muscat
Director


Francis Gouder
Director

Date: 29 April 2026

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