



COMPANY ANNOUNCEMENT THE ONA P.L.C.

Reference: ONA04

Announcement date: 28th April 2023

The following is a Company Announcement being made by The Ona p.l.c. (the "Company") in compliance with the Capital Markets Rules, issued by the Listing Authority:

QUOTE

The Board of Directors of the Company met on Friday 28th April 2023 and considered and approved the Company's Audited Financial Statements for the year ended 31 December 2022.

The Board of Directors has also authorised the publication of the Audited Financial Statements, which are available for viewing on the Company's website: www.theonagroup.mt in the 'Investor Relations' section. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Statements.

The Company further announces that the Board of Directors of The Ona Hospitality Ltd., The Ona Real Estate Ltd. and The Ona Property Development Ltd., being the Guarantors of the Bond issued by the Company, also met on Friday 28th April 2023, and considered and approved the Audited Financial Statements for the year ended 31 December 2022 of the three entities.

The Ona p.l.c.
Reg. No. C 101370

GAP Holdings Head Office
Censu Scerri Street
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Copies of the Audited Financial Statements of The Ona Hospitality Ltd., The Ona Real Estate Ltd. and The Ona Property Development Ltd. for the year ended 31 December 2022, are also available for viewing on the Company's website: www.theonagroup.mt in the 'Investor Relations' section.

UNQUOTE

A handwritten signature in blue ink, appearing to read "Justin Cutajar". The signature is fluid and cursive, with a large initial "J" and "C".

Justin Cutajar
Company Secretary

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Directors' Declaration on ESEF Consolidated Annual Financial Reports

28th April 2023

We George Muscat and Cliona Muscat, in our capacity as Chairman and Director of The Ona p.l.c. – C 101370, hereby certify:

- i. That the Consolidated Annual Financial Report for the year ended 31 December 2022 has been approved by the Board of Directors of the Group and is hereby being made available to the public.
- ii. That the Consolidated Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF") and the Capital Markets Rules.
- iii. That the Audit Report on the ESEF Consolidated Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Consolidated Annual Financial Report including the consolidated financial statements.
- iv. That the Consolidated Financial Report shall serve as the official document for the purposes of the Capital Market Rules and the Companies Act (Chapter 386 of the Laws of Malta).


George Muscat
Chairman


Cliona Muscat
Director

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